

MINEX '09

5TH PRIME RUSSIAN MINING TRADE FORUM & EXPO



«MINING RUSSIA AND CIS:
TIMES OF CHALLENGES AND OPPORTUNITIES»

30 SEPTEMBER - 2 OCTOBER 2009
MOSCOW, RUSSIA



MASTER CLASSES

BUSINESS PODIUMS

TECHNICAL SESSIONS

EXHIBITION

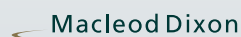
RUSSIAN MINING
EXCELLENCE AWARD 2009



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30 SEPTEMBER, WEDNESDAY: MASTER CLASSES – MINEX 2009

✓ **09:30 - 13:00 MASTER-CLASS A:**
Morning session
Conference room: Glinka

OPTIMISATION OF MINING OPERATIONS

Session host: SRK



- Overview – mapping the steps to getting it right.
- Accurate planning – the advantages of computerised geological modelling.
- Benchmarking – examples of potential improvements.
- How to identify opportunities.
- How to implement change.
- Where should the skills be located?

✓ **09:30 - 13:00 MASTER-CLASS B:**
Morning session
Conference room: Library

RESTRUCTURING DEBT AND CREDIT FACILITIES OF MINING COMPANIES

Session host: KPMG



Topics awaiting confirmation

13:00 – 14:30 LUNCH Tchaikovsky Hall

✓ **14:30 - 17:30 MASTER-CLASS A:**
Afternoon session
Conference room: Glinka

FINANCING MINING AND EXPLORATION PROJECTS IN RUSSIA / CIS

Session hosts: NBLgold, American Appraisal



- Selecting financial strategy: project finance vs debt finance vs M&A vs equity.
- “Perfect” investment project criteria.
- Typical investment stages of a mining project.
- Owners vs Investors: what are they looking for? Evaluation process.
- Typical mining investment project structure. Case studies.
- Successful mining project finance deals in 2009.
- What can global capital markets offer to Mining companies in current climate?

✓ **14:30 - 17:30 MASTER-CLASS B:**
Afternoon session
Conference room: Library

OPTIMISING COAL PROJECTS

Session host: SRK



- Computerised geological modelling & mine planning – options and advantages.
- Optimisation of projects at the planning stage.
- Benchmarking Russian against international operations – key parameters.
- Methane management – essential facts to know
- Market factors..



18:00 - 20:00
MINEX'09 - Welcome drinks at Tchaikovsky Hall

1 OCTOBER, THURSDAY – MINEX FORUM'09

✓ **09:30 – 11:00 PLENARY SESSION 1:**
Conference room: Glinka

CURRENT MINING INVESTMENT AND REGULATORY CLIMATE: FOCUS ON IN RUSSIA & CIS

The session will offer an outlook on the impact of global economic slowdown on Russian and CIS Mining Sector. Who are the losers and winners? When the industry will be able to recover to pre-crisis level? What the government, the legislators and the mining champions must to ensure sustainability of the Russian and CIS Mining sector? The session the then will address main developments concerning taxation, subsoil use regulation and reserve / resource reporting in Russia.

✓ **11:20 – 12:30 PLENARY SESSION 2:**
Conference room: Glinka

MINING CEO SESSION: GOLD AND PRECIOUS METALS

CEOs of leading Russian and International Gold and Precious metals mining companies will present their vision of current business environment and present strategies of managing mining projects in Russia in challenging economic climate.

12:30 – 13:30 COFFEE BREAK Tchaikovsky Hall

✓ **11:30 – 13:30 PLENARY SESSION 3:**
Conference room: Glinka

MINING CEO SESSION: COAL, IRON ORE AND NON-FERROUS METALS

Managing Through a Recession. CEOs of leading Russian and International Coal, Iron Ore and Non-Ferrous mining companies will present their strategies of managing mining projects in Russia in CIS challenging economic climate.

13:30 – 15:00 LUNCH Tchaikovsky Hall
Sponsored by Runge Ltd.



PARALLEL SESSIONS (15:00 - 16:30)

✓ **TECHNICAL SESSION 1:**
Conference room: Glinka

CIS MINING INDUSTRY - PROSPECTING FOR NEW INVESTMENT IDEAS

Session host: American Appraisal



- Financial crisis. Golden opportunities for investors?
- Financing M&As in Russian Mining sector.
- Alternative financing strategies for mining and exploration companies.
- What mining assets foreign investors are prepared to invest in?
- When will mining IPOs return?

✓ **BUSINESS PODIUM SESSION 1**
Conference room: Library

PRECIOUS METALS

- Overview of the Russian Gold and Precious Metals markets in Russia and CIS
- Investment opportunities in the Russian Gold Mining Sector
- Presentations of junior exploration and mining projects in Russia and CIS.

16:30 – 17:00 COFFEE BREAK

1 OCTOBER, THURSDAY – MINEX FORUM'09

PARALLEL SESSIONS (17:00 - 18:30)

✓ TECHNICAL SESSION 2

Conference room: Glinka

OPTIMISATION OF MINE DESIGN

- Cost saving/optimisation solutions for mining and mine processing enterprises.
- Mine closure justification. Current problems.
- Computerised geological modelling – what the Russian GKZ expects?
- R&D and practical implementation of efficient mining and engineering technologies.
- Transformation of Russian mine designing institute into design-consulting company. How the new approaches evolve?

Session host: Spb-Giproshakht



✓ BUSINESS PODIUM SESSION 2

Conference room: Library

COAL AND IRON ORE

- Market overview.
- Presentations of Coal and Iron Ore Mining companies.
- Converting methane from a risk into revenue



18:30 – 19:30 “Russian Mining Excellence Award’09” Drinks Reception
Sponsored by JSC “Atomredmedzoloto”

19:30 – 22:30 “3rd Russian Mining Excellence Award’09” Gala Dinner



2 OCTOBER, FRIDAY – MINEX FORUM'09

✓ 10:00 – 11:30 PLENARY SESSION 4

Conference room: Glinka

MINING INWARD AND OUTWARD INVESTMENT: LOOKING EAST

Russian Mining Bears & Asian Investment Dragons. Can Russian and CIS mining companies raise capital on East-Asian stock markets in current investment climate? With Russian minerals largely exported to Asian countries and Asian companies keen to develop strategic partnerships with Russian companies, what do Russian companies need to know to attract partners? What investment projects Asian Investors are looking for in Russia and CIS? The session will look at the inward and outward investment trends evolving between Russia – Central Asia and East Asia.

11:30 – 12:00 COFFEE BREAK
Tchaikovsky Hall

✓ 12:00 – 13:30 PLENARY SESSION 5

Conference room: Glinka

GEOLOGICAL MODELLING – NEW DEVELOPMENTS

GKZ-CRIRSCO initiative - Handbook on Alignment of Russian and CRIRSCO-compliant reporting codes. Experience of block modelling in GKZ work. Requirements of GKZ for documents of block modal to submit to expertise.

13:30 – 15:00 LUNCH
Tchaikovsky Hall

2 OCTOBER, FRIDAY – MINEX FORUM'09

PARALLEL SESSIONS (15:00 - 16:30)

✓ TECHNICAL SESSION 3

Conference room: Glinka

ENVIRONMENTAL SAFETY AND SOCIAL RESPONSIBILITY

Session host: SRK



✓ BUSINESS PODIUM SESSION 3

Conference room: Library

MINING MANAGEMENT SOLUTIONS

- Implementation of computer aided solutions
- Mining management systems
- New technologies
- Knowledge management solutions

16:30 – 17:00 COFFEE BREAK

Tchaikovsky Hall

PARALLEL SESSIONS (17:00 - 18:30)

✓ TECHNICAL SESSION 4

Conference room: Glinka

MINING PROJECT OPTIMISATION AND ECONOMIC EFFICIENCY: NEW SOLUTIONS

- Geological aspects of pre-design evaluation of the deposit.
- Mining Project Optimisation and economic efficiency: New Solutions.
- Economic Evaluation of Mining and Steel-Making Companies.
- Organizational and Technical Measures to Improve Mining Efficiency.



Session host: IMC Montan

✓ BUSINESS PODIUM SESSION 4

Conference room: Library

BASE METALS

- Market overview of the Copper, Aluminium, Zinc and Lead markets in Russia.
- Presentations of base metals mining projects.



18:30 – 21:00 Evening Drinks Reception at Tchaikovsky Hall

SPONSORS OF MINEX 2005-08



FURTHER SPONSORSHIP ENQUIRES:

ARTHUR POLIAKOV

Managing Director, Minex 2009 Executive Committee
Advantix Ltd (MINEX'09 Forum and Expo manager)

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Fax: + 44 (0) 207 520 9342

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SPONSORSHIP

From 30 September through to 2 October MINEX'09 - the 5TH RUSSIAN & CIS MINING TRADE FORUM AND EXPO will bring together in Moscow over 500 senior representatives from Russian and International Mining & Exploration companies, government regulators, mining consultants, commodity traders and mining financiers. Held for three days Minex Forum and Expo offer sponsors extensive marketing, presentation and business development opportunities.

CORPORATE SPONSORSHIP

- LEAD SPONSOR (X 1) – £ 22 500
- GOLD SPONSOR (X 6) – £ 12 950
- SILVER SPONSOR (X 12) – £ 7 750
- SESSION, BUSINESS PODIUM OR MASTER CLASS SPONSOR (X 12) – £ 5 200

NETWORKING EVENTS SPONSORSHIP

30 SEPTEMBER:

- MINEX WELCOME DRINKS – £ 7 750
- LUNCH – £ 5 200
- COFFEE BREAKS – £ 3 300

1 OCTOBER:

- MINEX AWARD GALA DINNER – £ 12 950
- LUNCH – £ 7 750
- PRE-DINNER DRINKS – £ 6 500
- COFFEE BREAKS – £ 5 000

2 OCTOBER:

- EVENING DRINKS – £ 6 500
- LUNCH – £ 7 750
- COFFEE BREAKS – £ 5 000

EXTRA SPONSORSHIP OPPORTUNITIES

- DELEGATE BAG – £ 6 500
- REGISTRATION AND WI-FI INTERNET AREA – £ 5 200
- RUSSIAN MINING EXCELLENCE AWARD 2009 – £ 1 300

UK VAT DOES NOT APPLY

DELEGATE BOOKING FORM

MINEX FORUM & EXPO 2009

REGISTRATION DEADLINE: 28 SEPTEMBER 2009
REGISTER ONLINE: <http://2009.minexforum.com>

LONDON:

Mrs Irina Yukhtina
 Tel: +44 207 520 9341
 Fax: +44 207 520 9342
 admin@minexforum.com

MOSCOW:

Mr Evgeny Tarasov
 Tel: +7 499 503 1873
 Fax: +7 495 510 8693
 MoscowOffice@minexforum.com

**10 %
DISCOUNT¹**

REGISTRATION OPTIONS	AFTER 15 AUGUST
<input type="checkbox"/> MAIN FORUM, 1-2 OCTOBER + MASTER CLASSES, 30 SEPTEMBER	830 GBP
<input type="checkbox"/> MAIN FORUM, 1-2 OCTOBER ²	550 GBP
<input type="checkbox"/> MASTER CLASSES, 30 SEPTEMBER ³	280 GBP

REGISTRATION DETAILS: (Please complete in block CAPITAL letters)

DELEGATE ONE	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Dr <input type="checkbox"/>	DELEGATE TWO	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Dr <input type="checkbox"/>
First name:		First name:	
Last name:		Last name:	
Job title:		Job title:	
Telephone:		Telephone:	
Fax:		Fax:	
Email:		Email:	
Languages: English <input type="checkbox"/> Russian <input type="checkbox"/>		Languages: English <input type="checkbox"/> Russian <input type="checkbox"/>	

COMPANY DETAILS

Company name:	Street:
Department:	City:
Industry:	Postcode:
Website:	Country:

CARD PAYMENT:

VISA ☐ MASTERCARD ☐ JCB ☐ MAESTRO ☐ SWITCH ☐

CARD NUMBER:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
CARDHOLDER'S NAME:	<input type="text"/>										CVV ⁴ :	<input type="text"/>	<input type="text"/>	<input type="text"/>	
CARDHOLDER'S SIGNATURE:	<input type="text"/>										EXPIRY DATE: MM / YYYY				
										START DATE: MM / YYYY					

YOUR COMMENTS

Terms of booking: You will receive acknowledgement of your booking and invoice within 48 hours of sending your registration. Please call us on + 44 (0) 207 520 9341 in case you do not receive confirmation within stated period. **Cancellations:** if received in writing before *21 September 2009* will be subject to administration charge of 65 GBP. The full conference fees are payable in the event of cancellation thereafter *21 September 2009*. Delegate substitutions are welcome at any time (providing the delegate has Russian entry visa). **NB:** It may be necessary for reasons beyond the control of the event organisers to alter the contents of the agenda, timing, names of speakers or venues. All changes will be regularly advertised on the event website or via email. In case of unlikely event cancellation delegate fees will be repaid in full. **Taxes:** UK VAT is not applied to payments made to the UK account. Payments made to the account in Russia will be subject to Russian VAT, Bank commission charges and Exchange rates.

1. 10 % discount is offered to companies registering three or more delegates. **2.** Forum (1-2 October) delegate fee includes: delegate conference bag with materials, Minex 2009 show catalogue, admission to all sessions, luncheons, coffees, welcome drinks on *30 September*, Gala Dinner on 1 October, Drinks on 2 October, use of simultaneous translation equipment, on-line access to the post-event materials. **3.** Master classes (30 September) delegate fee includes: master classes handout materials, admission to all master class sessions on *30 September*, luncheon, coffees, welcome drinks on *30 September*, use of simultaneous translation equipment, on-line access to the post-event materials. **4.** CVV (Card Verification Value) is located on the back of credit or debit cards and is typically a separate group of 3 digits to the right of the signature strip.

EXHIBITOR BOOKING FORM

MINEX FORUM & EXPO 2009

REGISTRATION DEADLINE: **28 SEPTEMBER 2009**

REGISTER ONLINE: <http://2009.minexforum.com>

LONDON:

Mrs Irina Yukhtina
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Fax: +44 207 520 9342
admin@minexforum.com

MOSCOW:

Mr Evgeny Tarasov
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Fax: +7 495 510 8693
MoscowOffice@minexforum.com

SELECT BOOTH SIZE <input checked="" type="checkbox"/>	DELEGATE TICKETS	AFTER 31 JULY
<input type="checkbox"/> 4 SQ.M.	1 (ONE)	2 160 GBP
<input type="checkbox"/> 6 SQ.M.	2 (TWO)	3 240 GBP
<input type="checkbox"/> 9 SQ.M.	4 (FOUR)	4 860 GBP
<input type="checkbox"/> 12 SQ.M.	6 (SIX)	6 480 GBP
<input type="checkbox"/> 18 SQ.M.	8 (EIGHT)	9 720 GBP

REGISTRATION DETAILS: (Please complete in block CAPITAL letters)

INFORMATION ABOUT EXHIBITOR		Tel:	
Company Name:		Fax:	
Title: Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Dr <input type="checkbox"/>		Email:	
Name:		Website:	
Surname:		Address:	
Job Title:		City:	
Indusrty:		Postcode:	Country:

CARD PAYMENT:	VISA <input type="checkbox"/>	MASTERCARD <input type="checkbox"/>	JCB <input type="checkbox"/>	MAESTRO <input type="checkbox"/>	SWITCH <input type="checkbox"/>							
CARD NUMBER:	<input type="text"/>											
CARDHOLDER'S NAME:	<input type="text"/>											
CARDHOLDER'S SIGNATURE:	<input type="text"/>											
CVV: <input type="text"/>												
EXPIRY DATE: MM / YYYY												
START DATE: MM / YYYY												
CVV (Card Verification Value) is located on the back of credit or debit cards and is typically a separate group of 3 digits to the right of the signature strip.												

COMMENTS

TERMS AND CONDITIONS:

1. Booking fee includes: Exhibition booth hire from 7 am 1 Octobertill 6 pm 2 October at the Radisson Slavyanskaya SAS Hotel (Minex'09 venue), monochrome company name print on the front panel, hire of round table (0.7m diameter), 2 chairs, electricity, cleaning services, delegate admission (as per selected option) to the Welcome Drinks on 30 September, Minex Forum sessions on 1-2 October, Russian Mining Award Gala Dinner on 1 October. **2. Admission to master classes** on 30 September is not included. Delegate tickets to Master classes can be purchased at 30% discount available to exhibitors. **3.** Company presentation (up to 15 minutes) on 1 or 2 October (subject to agreement) **4.** Company logo and 150 word profile in the Minex'09 Show Catalogue. **5.** Company logo and 150 word profile on Minex'09 website (exhibitors section) **6. Company logo** on the Minex'09 promotional and marketing materials.

Booking, payment and cancellation: You will receive acknowledgement of your booking and invoice within 48 hours of sending your registration. Please call us on + 44 (0) 207 520 9341 in case you do not receive confirmation within stated period. **Cancellations:** if received in writing before 15 September 2009 will be subject to administration charge of 250 GBP. The full fees are payable in the event of cancellation after 15 September 2009. Delegate substitutions are welcome at any time (providing the delegate has Russian entry visa). **Payments** must be recived in full before 10 September. UK VAT is not applied to payments made to the UK account. Payments made to the account in Russia will be subject to Russian VAT, Bank commission charges and Exchange rates.